

VEGA DAILY

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June 12, 2025

VITAMIN

01

China's newly amended Regulations on Ensuring Timely Payments to SMEs took effect on June 1, mandating a maximum 60-day payment period for government entities and large enterprises while banning "pay when paid" clauses. This policy aims to improve cash flow efficiency, particularly in agriculture, pharmaceuticals, and food industries, fostering sustainable development across supply chains. We encourage domestic and international businesses to adopt this fair-practice policy and establish balanced payment terms for win-win cooperation.

AMINO ACID

02

Valine prices edged up recently with factory offers slightly increasing. End-s purchased on-demand at around USD 1.67/kg, while market sentiment remained cautious. Inquiries rose but transactions were limited—delivery schedules will be key to watch.

API

03

Oxytetracycline HCl supply remains tight due to upstream material shortages, with major producers facing delivery constraints and some halting quotes. Current transactions range at USD 11.47–12.21/kg, and prices are expected to hold firm until CPHI. Monitor raw material (oxytetracycline) supply, production progress, and demand shifts—market outlook is steady to bullish.

FOOD ADDITIVE

04

For creatine monohydrate (nutrient fortifier), mainstream factories maintain normal lead times. Market prices stabilized at USD 2.74–2.99/kg amid weak demand, with potential for further declines.

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Reported by Candice, Shea and Sharon

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